



**ICHOR COAL N.V.**

**EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 3 MAY 2012**

**VOTES SUMMARY**

Agenda item 2 (Granting of rights to subscribe for a maximum of up to 18 million ordinary shares in the capital of the Company)

- (a) total number of shares for which valid votes were cast (and the total number of validly cast votes):  
**32,389,903**
- (b) the percentage of the issued share capital represented by the number of shares referred to under (a):  
**64.78%**
- (c) the number of votes cast in favour of and against the resolution and the number of abstentions:  
abstentions: **0**  
in favour: **32,389,903**  
against: **0**
- (d) resolution adopted: yes  
**100%** in favour                      **0%** against

Agenda item 3 (Exclusion of the pre-emptive rights of existing shareholders of the Company with respect to the granting of rights to subscribe for shares under agenda item 2)

- (a) total number of shares for which valid votes were cast (and the total number of validly cast votes):  
**32,389,903**
- (b) the percentage of the issued share capital represented by the number of shares referred to under (a):  
**64.78%**
- (c) the number of votes cast in favour of and against the resolution and the number of abstentions:  
abstentions: **0**  
in favour: **32,389,903**  
against: **0**
- (d) resolution adopted: yes  
**100%** in favour                      **0%** against

Agenda item 4 (Appointment of the Management Board of the Company as the competent body to resolve to the issue of shares in the capital of the Company)

- (a) total number of shares for which valid votes were cast (and the total number of validly cast votes):  
**32,389,903**
- (b) the percentage of the issued share capital represented by the number of shares referred to under (a):  
**64.78%**
- (c) the number of votes cast in favour of and against the resolution and the number of abstentions:  
abstentions: **0**  
in favour: **32,389,903**  
against: **0**
- (d) resolution adopted: yes  
**100%** in favour                      **0%** against

Agenda item 5 (Appointment of the Management Board of the Company as the competent body to resolve to restrict or to exclude the pre-emptive rights upon the issuance of shares)

- (a) total number of shares for which valid votes were cast (and the total number of validly cast votes):  
**32,389,903**
- (b) the percentage of the issued share capital represented by the number of shares referred to under (a):  
**64.78%**
- (c) the number of votes cast in favour of and against the resolution and the number of abstentions:  
abstentions: **0**  
in favour: **32,389,903**  
against: **0**
- (d) resolution adopted: yes  
**100%** in favour                      **0%** against

Agenda item 6 (Authorization of the Management Board of the Company to have the Company acquire its own shares)

- (a) total number of shares for which valid votes were cast (and the total number of validly cast votes):  
**32,389,903**
- (b) the percentage of the issued share capital represented by the number of shares referred to under (a):  
**64.78%**
- (c) the number of votes cast in favour of and against the resolution and the number of abstentions:  
abstentions: **0**  
in favour: **32,389,903**  
against: **0**
- (d) resolution adopted: yes  
**100%** in favour                      **0%** against

Agenda item 7 (Amendment to the Articles of Association of the Company)

- (a) total number of shares for which valid votes were cast (and the total number of validly cast votes):  
**32,389,903**
- (b) the percentage of the issued share capital represented by the number of shares referred to under (a):  
**64.78%**
- (c) the number of votes cast in favour of and against the resolution and the number of abstentions:  
abstentions: **0**  
in favour: **32,389,903**  
against: **0**
- (d) resolution adopted: yes  
**100%** in favour                      **0%** against