



## **Notice of the Annual General Meeting of Shareholders of Ichor Coal N.V. on 26 June 2012**

Ichor Coal N.V. (the **Company**) invites its shareholders to its Annual General Meeting of Shareholders (**AGM**) to be held at the offices of Allen & Overy LLP, Apollolaan 15, 1077 AB Amsterdam, the Netherlands, on 26 June 2012, at 11:00 hours. The language of the meeting shall be in English.

The agenda items of the AGM will be as follows:

### **Agenda**

1. Opening and announcements
2. Annual report 2011 (discussion)
3. Adoption of the annual accounts 2011 (vote)
4. Remuneration policy of the Management Board (discussion)
5. Remuneration of the Supervisory Board (vote)
6. The Company's policy on reserves and dividends (discussion)
7. Release of the Management Board members from liability (vote)
8. Release of the Supervisory Board members from liability (vote)
9. Appointment of the external auditor (vote)
10. Appointment of Mr H. Hawinkels as member of the Supervisory Board (vote)
11. Any other business and close of the meeting

### **Meeting documents**

The agenda above and the explanatory notes thereto, including the particulars of Mr Hawinkels, are available at the Company's website: [www.ichorcoal.com](http://www.ichorcoal.com). The documents are also available for inspection and can be obtained free of charge at the offices of the Company and via GFEI IR Services GmbH referred to below.

### **Record Date / Registration to Vote**

Recognised as persons entitled to attend the meeting will be those persons who hold shares of the Company at 29 May 2012 (the **Record Date**), following the processing of all additions and withdrawals as at the Record Date. The foregoing applies by analogy to usufructuaries of bearer shares if they hold the voting rights to such shares.



Holders of bearer shares intending to attend the meeting in person or by proxy are asked to apply for registration of their shares for attendance from 30 May 2012 to 20 June 2012 via their custodian bank at GFEI IR Services GmbH (Address: Am Hauptbahnhof 6, 60329 Frankfurt, Germany; Fax: +49 (0) 69 74303722) as the registration agent. The registration application needs to be accompanied by a certification of the relevant custodian bank stating the number of shares held by the shareholder at the Record Date. The registration will be confirmed by the registration statement issued by GFEI IR Services GmbH, which will serve as the admission ticket to the meeting.

### **Voting by Proxy**

The right to attend and to vote at the meeting may be exercised by a written proxy. A form of a written proxy is available at the Company's website. The written proxy must be received by the Management Board of the Company no later than 20 June 2012 at 17:00 hours. The proxy to represent a shareholder may (but needs not) be granted to Mr. S. Giese, by sending an email with proxy and voting instructions to [lv@gfei.de](mailto:lv@gfei.de) no later than 20 June 2012 at 17:00 hours. A copy of the written proxy must be shown at the registration prior to the start of the meeting.

As at 18 May 2012 the issued share capital of the Company amounts to EUR 5 million, divided into 50 million ordinary shares of EUR 0.10 each.

For further information please see the Company's website [www.ichorcoal.com](http://www.ichorcoal.com).

All communications to the Company or the Management Board in connection with the foregoing must be addressed as follows: Ichor Coal N.V., An der Wuhlheide 232, 12459 Berlin, Germany, tel: +49 (30) 65 66 81 60; fax: +49 (30) 65 66 81 69; email: [info@ichorcoal.com](mailto:info@ichorcoal.com).

The Management Board

Berlin, Germany, 18 May 2012