



ICHOR COAL N.V.

EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS OF 27 MARCH 2014

VOTES SUMMARY

Agenda item 2 (Authorization Management Board to resolve to issue shares in the capital of the Company)

(a) total number of shares for which valid votes were cast (and the total number of validly cast votes):

35,770,592

(b) the percentage of the issued share capital represented by the number of shares referred to under (a):

64.98 %

(c) the number of votes cast in favour of and against the resolution and the number of abstentions:

abstentions: **355,000**

in favour: **35,770,592**

against: **0**

(d) resolution adopted: **yes**

100% in favour **0%** against

Agenda item 3 (Authorization Management Board to exclude the pre-emptive rights with respect to the issue of shares under agenda item 2)

(a) total number of shares for which valid votes were cast (and the total number of validly cast votes):

35,770,592

(b) the percentage of the issued share capital represented by the number of shares referred to under (a):

64.98 %

(c) the number of votes cast in favour of and against the resolution and the number of abstentions:

abstentions: **355,000**

in favour: **35,770,592**

against: **0**

(d) resolution adopted: **yes**

100% in favour **0%** against

Agenda item 4 (Appointment Management Board as the competent body to resolve to the issue of shares in the capital of the Company)

- (a) total number of shares for which valid votes were cast (and the total number of validly cast votes):

35,770,592

- (b) the percentage of the issued share capital represented by the number of shares referred to under (a):

64.98 %

- (c) the number of votes cast in favour of and against the resolution and the number of abstentions:

abstentions: **355,000**

in favour: **35,770,592**

against: **0**

- (d) resolution adopted: **yes**

100% in favour **0%** against

Agenda item 5 (Appointment Management Board as the competent body to resolve to restrict or to exclude the pre-emptive rights upon the issuance of shares)

- (a) total number of shares for which valid votes were cast (and the total number of validly cast votes):

35,770,592

- (b) the percentage of the issued share capital represented by the number of shares referred to under (a):

64.98 %

- (c) the number of votes cast in favour of and against the resolution and the number of abstentions:

abstentions: **355,000**

in favour: **35,770,592**

against: **0**

- (d) resolution adopted: **yes**

100% in favour **0%** against

Agenda item 6 (Authorization Management Board to have the Company acquire its own shares)

- (a) total number of shares for which valid votes were cast (and the total number of validly cast votes):

35,770,592

- (b) the percentage of the issued share capital represented by the number of shares referred to under (a):

64.98 %

- (c) the number of votes cast in favour of and against the resolution and the number of abstentions:

abstentions: **355,000**

in favour: **35,770,592**

against: **0**

- (d) resolution adopted: **yes**

100% in favour **0%** against

Agenda item 8 (Appointment of Mr Eichler as member of the Management Board)

- (a) total number of shares for which valid votes were cast (and the total number of validly cast votes):

35,770,592

- (b) the percentage of the issued share capital represented by the number of shares referred to under (a):

64.98 %

- (c) the number of votes cast in favour of and against the resolution and the number of abstentions:

abstentions: **355,000**

in favour: **35,770,592**

against: **0**

- (d) resolution adopted: **yes**

100% in favour **0%** against

Agenda item 9 (Appointment of Mr Grosjean as member of the Management Board)

- (a) total number of shares for which valid votes were cast (and the total number of validly cast votes):

35,770,592

- (b) the percentage of the issued share capital represented by the number of shares referred to under (a):

64.98 %

- (c) the number of votes cast in favour of and against the resolution and the number of abstentions:

abstentions: **355,000**

in favour: **35,770,592**

against: **0**

- (d) resolution adopted: **yes**

100% in favour **0%** against

Agenda item 10 (Appointment of Ms Nyembezi-Heita as member of the Management Board)

- (a) total number of shares for which valid votes were cast (and the total number of validly cast votes):

35,770,592

- (b) the percentage of the issued share capital represented by the number of shares referred to under (a):

64.98 %

- (c) the number of votes cast in favour of and against the resolution and the number of abstentions:

abstentions: **355,000**

in favour: **35,770,592**

against: **0**

- (d) resolution adopted: **yes**

100% in favour **0%** against



Agenda item 11 (Appointment of Mr Engelbrecht as member of the Management Board)

(a) total number of shares for which valid votes were cast (and the total number of validly cast votes):

35,770,592

(b) the percentage of the issued share capital represented by the number of shares referred to under (a):

64.98 %

(c) the number of votes cast in favour of and against the resolution and the number of abstentions:

abstentions: **355,000**

in favour: **35,770,592**

against: **0**

(d) resolution adopted: **yes**

100% in favour

0% against